



www.efficiencyvermont.com
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PowerShift Program Customer Consent Agreement

CONSENT TO PARTICIPATE IN PROGRAM

You are invited to take part in the Washington Electric Co-op (“Your Utility” or “WEC”) & Efficiency Vermont (EVT) PowerShift Program (the “Program”). Participation in the Program is subject to the below terms and conditions. If you have any questions about participation in the Program, please contact Efficiency Vermont prior to signing this Agreement by email at rebatecoordinator@efficiencyvermont.com or by telephone at 1 (888) 921-5990.

Purpose of this Program

The Program is designed to better understand the costs and benefits of utilizing Electric Vehicle Supply Equipment (EVSE, or “Charger”) that communicates over wireless internet connections to optimize the timing of energy use to help Your Utility save money—and to share savings with its members. The Program will collect and analyze information regarding energy and EVSE usage patterns to support energy saving calculations and measurements over the duration of the program. The goals of the Program are to establish an estimate of the savings potential, provide member benefits, and explore how the information developed and communicated by these devices can be used to inform future program planning efforts between Your Utility and EVT.

Participation is Voluntary

Your participation in this Program is entirely voluntary. If you choose to join this Program, you may later choose to leave the Program at any time without recourse by sending written notice to Efficiency Vermont by email to rebatecoordinator@efficiencyvermont.com or by mail using the below address. If you choose to leave the Program, your decision will have no impact on your ability to receive other services from Efficiency Vermont or Your Utility.

Eligibility

All members of utilities participating in the Program and who meet the below requirements are eligible to participate in the Program:

- You must own or lease an all-electric vehicle. Plug-in hybrid cars and electric motorcycles are not eligible for this Program.
- You must be able to show proof of ownership or lease terms, including vehicle registration at an address served by Your Utility.
- EVSE must be installed at a residential location served by Your Utility and you must be the owner of the home.
- Your home must be occupied year-round.
- Your home must have Wi-Fi 24/7 with signal strength of at least “two bars” at the location where the EVSE is to be installed.
- You must have a smart phone or tablet.
- The charger must be installed by a licensed electrician.

Your Utility reserves sole discretion to determine the EVSE communication standard and member’s meter. Any determination of eligibility will include test communications with the member’s meter; members whose meters show inconsistent or insufficient communication will not be eligible for participation.

Program Procedures

1. To participate in the Program, you must sign both (1) this Consent to Participate in Program and (2) agree to the Terms and Conditions of the ChargePoint® application (“app”) or Emporia® Energy app, which you will review and agree to when you download the app.
2. You will contact an electrician of your choice and obtain a quote(s) for installation of the EVSE at your desired location (which must have Wi-Fi 24/7).
3. Efficiency Vermont and Your Utility will arrange for the charger to be shipped to you, or the licensed electrician of your choice at no cost.

4. Once you receive the charger, you will arrange for the electrician to install it at your desired location and at your cost.
 - a. It is your responsibility to ensure that the electrician you hire holds and possesses all applicable licenses, certifications, permits and other governmental authorizations as required and necessary to perform the installation, that the electrician complies with all applicable federal, state, and local building, energy and fire safety codes while performing the services, and that the electrician maintains general liability insurance with coverage that is adequate to protect your interests. It is your electrician's responsibility to set the charger's maximum output in alignment with the breaker and circuit's maximum capacity, and to note the maximum amperage of the charger on the label upon installation, if applicable.
 - b. Washington Electric Co-op member requirements: It is your responsibility to ensure that the transformer serving your home can handle the additional electric load. If a transformer upgrade is needed, you will be responsible for the incremental costs of that upgrade. If you do not upgrade the transformer and the fuse blows or transformer is damaged as a result of the additional load, you will be responsible for paying the costs of the repairs to the transformer as well as the upgrade of the transformer. Please contact WEC to assess if you need a transformer upgrade for your home, to handle the additional load from a level 2 charger.
 - c. In no event shall Efficiency Vermont and Your Utility have any liability of any kind, whether based on contract, tort (including negligence and strict liability), or otherwise, for any claim, suit, controversy, liability, demand, damage, expense, lien, dispute or judgment ("Claims") arising out of your participation in the PowerShift Program or from electrician's performance of services for this Demonstration. You shall, to the fullest extent permitted by law, indemnify, defend and hold harmless Your Utility, VEIC and the State of Vermont and their affiliates, officers, directors, agents, employees, representatives, and successors from and against any and all such Claims.
5. Once your charger is installed, **you agree to download the ChargePoint® application or Emporia® application, to connect to Your Utility's "PowerShift Program" on the app, and to schedule default EVSE charging settings that will avoid EV charging during "peak times". These peak times are 3PM until 10PM and may change in the future, with advance notice.** You will have the opportunity to opt out of this schedule on the app on a case-by-case basis if necessary. Your participation in the Program may allow for future participation in an optional time-of-day (TOD) rate for power that is used by the EVSE— if and when such a TOD rate is approved by Your Utility and the Vermont Public Utility Commission.
6. You will have 4 weeks to complete the installation of the charger, including getting the device online. If the charger is not installed and connected four weeks after shipment, we will contact you to remind you to install the charger and connect to the ChargePoint app or Emporia Energy app, or return the charger undamaged. If after 8 weeks, you have not made a good faith effort to install the charger and connect it to the ChargePoint app or Emporia Energy app, or return the charger, we will contact you and you will be charged for the cost of the charger. ChargePoint or Emporia customer service is available for questions related to the charger and connection to the app.

Compensation

As part of the Program, you will be given (1) an EVSE with a retail value of \$699 (ChargePoint) or \$599 (Emporia), including shipping, and (2) a \$500 cash rebate from Efficiency Vermont, subject to the availability of funds. You will receive your mailed rebate check within 60 calendar days after verification that the charger is connected on the manufacturer's dashboard with the appropriate schedule set. Rebate amounts are subject to a limit of (1) EVSE per household. You will be responsible for paying for the cost of installation of the EVSE by hiring a licensed electrician of your choice. As noted above, WEC members will be responsible for transformer upgrade costs and the incremental costs of the upgrade, if applicable.

Connectivity of the Advanced Controls

You agree to notify Your Utility or EVT in the event of any of the following: (1) you uninstall, remove, or alter the EVSE at any time during the Program, (2) you notice at any time during the Program that the controls have been disconnected or ceased to function normally, or (3) your eligibility based on the above criteria changes during the Program period (such as ceasing to use your home year-round, selling your home, selling your all-electric vehicle, etc.). In the event that Your Utility is unable to communicate with the EVSE and access is not restored within 30 days after notice from Your Utility or EVT, Your Utility reserves the right to disqualify the participant from the Program.

Limitation of Liability

As part of the Program, you will receive a Wi-Fi-enabled EVSE at no cost. The EVSE will ship directly from a vendor who will pass on all relevant warranties and performance guarantees offered by the manufacturer to purchasers of the same generally available EVSEs. Neither Your Utility nor EVT are the manufacturer and therefore do not offer any additional warranties, express or implied, and are not responsible for faulty energy monitors or any problems that may arise due to installation or use. Regular EVSE maintenance is outside the scope of this Program and is the responsibility of the member. You understand that this Program is for research and development purposes, and that as a result, neither Your Utility nor EVT is guaranteeing any specific outcome, cost or energy savings, or equipment performance or function.

Tax Liability

You are responsible for any tax liability assessed as a result of your receipt of the EVSE. Separately, federal tax credits may be available for the installation costs, but any specific tax questions should be directed to a tax adviser.

Length of Program Participation

The Program will remain in effect unless or until terminated by Efficiency Vermont through written notice. Efficiency Vermont will strive to provide at least 30 days advance notice of any changes to the Program, including termination, and participation in the Program can be withdrawn at any time as outlined above. Once the electrician has installed the charger and you have connected to the ChargePoint or Emporia Energy app, the charger is yours to keep during the Program period and after it ends. As noted above, you may leave the Program at any time with written notice.

How Your Information Will be Used

By participating in the Program, you are agreeing to share your energy usage data. You may also be asked to answer survey questions. By agreeing to this "Consent to Participate in Program," you authorize Your Utility and EVT to access, view, use, analyze, and share (as described herein) energy usage data for your EVSE for the demonstration period which ends in December 2024 unless extended by written notice. You further authorize Your Utility and EVT to access data collected and/or transmitted by the EVSE, including but not limited to device and equipment specific details, smart phone application usage metrics, and other data relating to household energy usage and product engagement. As part of this Program any survey responses you provide, as well as any measured and derived data, will be compiled into a database with other participants in Vermont. The data will be used by Your Utility and EVT to assess energy savings costs and benefits potential for EVSEs and to explore how better to serve members with more relevant, timely, and actionable energy insight information and services. This data may also be shared with the manufacturer of the EVSE, and you expressly consent to collected information being shared as part of your participation in this Program.

Confidentiality

Your identity in the Program will be treated as confidential. All data collected for the Program will be handled in accordance with Your Utility's Privacy Policy (<https://www.washingtonelectric.coop/wp-content/uploads/2013/03/Policy-841.pdf>) and with EVT's Privacy Policy (<https://www.efficiencyvermont.com/about/privacy-policy/>). Data will be aggregated or otherwise altered to ensure anonymity when used by Efficiency Vermont for any public reporting of the results of the Program in order to protect your privacy. Data may not be anonymized when being shared with third parties, such as with the controls software provider, who will need to cross-reference information provided by Your Utility and EVT with the data it receives directly from Program participants for identification purposes.

If You Have Questions About the Program

If you have more questions about this Program at any time, you contact Efficiency Vermont at 888-921-5990 or info@EfficiencyVermont.com

Authorization

I have read and understand this consent agreement. I voluntarily elect to participate in this Program. I understand that I will receive a copy of this agreement and that if I wish to remove myself from the Program, I must send a written notification to EVT requesting removal from the Program. I further understand that nothing in this consent form is intended to replace any applicable Federal, state, or local laws.

By accepting this Consent to Participate in Program, I acknowledge that I have read the above terms and conditions and agree to them by signing and dating below:

Participant Name (Printed or Typed): Example WEC Member
Participant Signature: *Example WEC Member*
Date: 5/5/2025

Full Name: Example WEC Member	Phone Number: 888-888-8888
E-mail: jj.vandette@wec.coop	

Street Address: 123 Main St		
Town/City: West Montpelier	State: Vermont	Zip Code: 05600
Are your street & mailing addresses the same? <input checked="" type="checkbox"/> YES <input type="checkbox"/> NO – please enter mailing address below		
Mailing Address:		
Town/City:	State: Vermont	Zip Code:

Name of Contractor Performing EVSE Installation: John Doe Electric	
Do you have wi-fi at your home 24/7? <input checked="" type="checkbox"/> YES <input type="checkbox"/> NO	Do you currently own or lease an all-electric vehicle? <i>Plug-in hybrid cars and electric motorcycles are not eligible</i> <input checked="" type="checkbox"/> YES <input type="checkbox"/> NO <input type="checkbox"/> NOT YET – HAVE ORDER/DEPOSIT
I'm a Washington Electric Co-Op member <input checked="" type="checkbox"/> YES <input type="checkbox"/> NO	Are you trying to enroll your <i>existing</i> EV charger? <input type="checkbox"/> YES – I already own the Emporia / ChargePoint charger <input checked="" type="checkbox"/> NO – I need a new charger
Utility Account # 12345	